2006 Legislative Program

Adopted by the Regional Council December 2005



Resolving Regional Challenges

Southern California
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| MISSION STATEMENT REGIONAL COUNCIL MEMBERS

Leadership Vision Progress

Leadership, **vision** and **progress** which promote economic growth, personal well-being, and livable communities for all Southern Californians.

The Association will accomplish this Mission by:

- Developing long-range regional plans and strategies that provide for efficient movement of people, goods and information; enhance economic growth and international trade; and improve the environment and quality of life.
- Providing quality information services and analysis for the region.
- Using an inclusive decision-making process that resolves conflicts and encourages trust.
- Creating an educational and work environment that cultivates creativity, initiative, and opportunity.

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THE SCAG REGION



SCAG is made up of six counties which are divided into 14 subregions.

INTRODUCTION

Each year, the Regional Council adopts a state and federal legislative program to direct SCAG's legislative activities. The 2006 Legislative Program, which contains highlights from 2005, will guide SCAG's legislative activities in the coming year.

As in past years, SCAG legislative staff will continue to take action on Regional Council policies where they exist and will communicate Regional Council positions to legislators, administrators and others. SCAG legislative staff will also undertake new initiatives as they arise at the direction of the Regional Council.

SCAG's top federal legislative priority in 2006 is the amendment and fair implementation of the Safe, Accountable, Flexible, and Efficient Transportation Equity Act of 2005 (SAFETEA-LU), the nation's surface transportation program. SCAG will also continue to advocate innovative financing and public/private partnerships for transportation projects, AIR-21, and improved pre-deployment planning in the Transportation Infrastructure Finance and Innovation Act (TIFIA).

On the state level, SCAG will focus on the ongoing, collaborative efforts to protect Proposition 42 revenues from reallocation to the state's General Fund. SCAG will also advocate innovative financing and public/private partnerships for transportation projects and design-build and design-sequencing legislation to expedite project delivery.

In the area of housing and land use, SCAG will continue its collaboration with the Legislature, the Governor, and housing stakeholders to develop and support initiatives that permit local governments and regions to plan for the provision of a 20-year site inventory and allow neighboring jurisdictions to share responsibilities for increasing the housing supply. California Environmental Quality Act (CEQA) reform will also remain a related, top priority.

The 2006 Legislative Program will continue to further the Compass Implementation Framework, which was approved by the Regional Council in June 2004. This framework, or 2% Strategy, is guided by four key principles—mobility, livability, prosperity and sustainability—and addresses the challenges associated with future growth in the SCAG region. Because the 2% Strategy is interdisciplinary, its ideas are incorporated throughout the transportation, housing, growth and land use, habitat and open space, and sustainability sections of the 2006 Legislative Program and are marked with a 2% symbol.

Upon its adoption by the Regional Council, SCAG's legislative staff will implement the 2006 Legislative Program. The timeframe for implementation is the 2006 calendar year. The 2006 Legislative Program is outlined following the 2005 program highlights.

|2005 PROGRAM HIGHLIGHTS

Federal Issues

After 12 extensions and 3 years of debate, SAFETEA-LU was passed by Congress on July 29, 2005 and subsequently signed by President Bush on August 10, 2005. The bill operates from August 10, 2005 through September 30, 2009, authorizes \$286.4 billion in funding, including \$52.6 billion for transit programs, and includes more than 6,300 earmarked projects.

Of the 6,300 earmarks nationwide, the SCAG region received approximately 310 earmarks totaling \$1.4 billion. \$916 million of those earmarks will fund projects featured in the Southern California Consensus Program, a collaborative effort led for the last three years by SCAG and joined by:

- Los Angeles County Metropolitan Transportation Authority
- Orange County Transportation Authority
- Ventura County Transportation Commission
- Riverside County Transportation Commission
- San Bernardino Associated Governments
- Imperial Valley Associated Governments
- Southern California Regional Rail Authority

Consensus Program projects receiving funding include:

- Alameda Corridor East grade separation improvements: \$178,640,000
- Desmond Bridge expansion: \$100,000,000
- I-405 high-occupancy vehicle lane (HOV) improvements: \$130,000,000
- Eastside Light Rail: \$399,520,000
- Los Angeles Metro Gold Line extension: \$15,040,000
- SR-78/Brawley Bypass: \$7,600,000

In trips to Washington, the Consensus Program delegation emphasized that the bottleneck at the Ports of Long Beach and Los Angeles negatively impacts the economy and quality of life of both Southern Californians and the nation. The delegation was instrumental in the creation of several new provisions in SAFETEA-LU designed to address this and other transportation challenges:

- Projects of Regional and National Significance for 25 projects nationally up to \$1.7 billion
- Private activity bonds or "exempt facility bonds" up to \$15 billion nationally
- A public-private partnership pilot program for up to 3 new fixed guideway capital projects
- Design-build contracting that eliminates the \$50 million threshold



|2005 PROGRAM HIGHLIGHTS

- for contract size and allows a design-build contractor to become involved during the NEPA project definition phase
- A value pricing pilot program to collect tolls on new interstate construction and the interstate construction pilot program to permit tolls on interstate highways to fund construction of new lanes/highways

SCAG also succeeded in SAFETEA-LU in improving the reimbursement process for metropolitan planning organizations, ensuring repayment within 30 days of invoice.

State Issues

SCAG worked throughout the 2005 session to influence the enactment of new laws and the amendment of existing laws in the areas of housing, transportation, and the environment. SCAG continued its participation in the Housing Element Working Group (HEWG), in which discussions were conducted over many months in an effort to improve the housing approval process and to identify new sources of funding that cities need to pay for local services and infrastructure. These reform discussions will continue in 2006.

Related to the subject of housing reform was the Administration's decision to allocate \$5 million in State Planning and Research (SP&R) funds to regional blueprint planning and reimbursement for mandated work on the Regional Housing Needs Assessment. Although the Governor ultimately vetoed the use of SP&R funds for RHNA, an administrative solution is expected that will assist SCAG in the performance of the mandate. SCAG has also submitted a \$2.4 million application for regional blueprint planning funds.

Thanks to the advocacy of SCAG and transportation stakeholders statewide, the Legislature passed and the Governor signed an FY05-06 State Budget that fully funded Proposition 42 to the amount of \$1.3 billion. The full funding of Proposition 42 was a major legislative success; more work remains to be done, however, to amend the State Constitution to prohibit future suspensions of transfers from the General Fund to transportation projects and programs in times of financial crisis.

SCAG also advocated actively on behalf of GoCalifornia, the Governor's transportation package, which included AB 850 (Canciamilla) on public/private partnerships. In the last days of the session, SCAG was asked by the administration to submit technical amendments on AB 850 and did after circulating them among the commissions and AAA. Although the recommendations were not amended into AB 850 due to an impasse between the Governor and Senate President Pro Tempore Perata, the administration may use SCAG's ideas as the basis for 2006 negotiations.

Lastly, SCAG participated in the 2005 CEQA Working Group. Among members of the group, there were commonly held beliefs on streamlining and the exercise of CEQA within streamlined alternatives. No specific, detailed proposal on CEQA streamlining emerged in the session, however, and the effort will continue in 2006.

The SCAG 2006 SCAG LEGISLATIVE PROGRAM describes Regional Council federal and state legislative and administrative priorities that SCAG will pursue during the coming year. The 2006 program is a continuation of last year's program, which included the input of our state and regional planning partners like the California Association of Councils of Government (CALCOG) and the county transportation commissions.

Throughout this section, issues are categorized by subject matter (e.g., Housing, Air Quality) and are grouped into one of three subcategories: Advocacy, Monitoring, or Development.

Issues subcategorized under Advocacy are of foremost concern to the Regional Council and will be advocated by SCAG. Issues subcategorized under Monitoring are of interest to the Regional Council and will be tracked by SCAG; policy committees and the Regional Council will be alerted to relevant proposed changes in those areas. Issues included under the subcategory Development are those in which the Regional Council or its policy committees have asked SCAG staff to further develop ideas, to begin or continue efforts, or to provide more information. They are inventoried here for the Regional Council's information and should not be read as requests for federal or state legislative or administrative action.

SCAG

ROLES AND LEADERSHIP

Working in coordination with the county transportation commissions, Metrolink, and local transportation agencies, SCAG will pursue the following advocacy goals.

Advocacy

- Provide regional leadership in seeking federal and state funding for projects and programs that implement SCAG's adopted 2004 RTP and 2004 RTIP and in advocating for projects needed to maintain air quality conformity in the SCAG region.
- Coordinate advocacy efforts to advance the Southern California Consensus Program and continue consensus building among local transportation commissions, cities, counties, and subregional organizations.
- Advocate federal legislation that facilitates the ability of metropolitan planning organizations (MPOs) to fulfill their roles and responsibilities.
- Advocate state legislation that facilitates the ability of regional transportation planning agencies (RTPAs) and councils of governments (COGs) to fulfill their roles and responsibilities.
- Advocate a stronger role for regions and MPOs in planning for America's global economic competitiveness.
- With the interstate highway system nearing completion, participate in a national discussion about the role of the federal government in transportation planning and funding to ensure effective participation by the United States in the global economy.

HOMELAND SECURITY

Development

- Serve as a forum where operations and plans can be discussed and coordinated.
- In coordination with local agencies and other stakeholders, engage as an MPO in a more active role in security and disaster planning.

TRIBAL GOVERNMENTS

Development

Based on the adopted tribal governments work plan, and with their consent and assistance, offer state legislation if necessary providing that federally recognized tribal governments in the SCAG region are government entities for the limited purpose of participating in the SCAG joint powers authority.

TRANSPORTATION

SAFETEA-LU

Advocacy

- Advocate amendments necessary to refine SAFETEA-LU's provisions regarding, among other issues, diesel retrofitting in the Congestion Mitigation Air Quality Program (CMAQ) and the four-year RTP update cycle.
- Advocate implementation procedures that are favorable to the SCAG region in the SAFETEA-LU rulemaking process.

Development

Continue Southern California Consensus Program consensus-building meetings, visits, and outreach with Members of Congress, state and federal administration officials, the county transportation commissions, cities, counties, subregional organizations and key stakeholders.



APPROPRIATIONS

Advocacy

- Advocate congressional support for SCAG's FY 2007 appropriations requests as approved by the Regional Council.
- Advocate appropriations for projects contained in the Southern California Consensus Program.

Support earmarks or discretionary funding applications of jurisdictions within the SCAG region consistent with the Southern California Consensus Program, the adopted 2004 RTP, the adopted 2004 RTIP and SCAG policies.

MAGLEV

Advocacy

- Advocate predeployment planning and environmental review funding for the California Maglev Deployment Program.
- Seek FY 2007 appropriations to continue predeployment planning and environmental review.
- Seek federal, state and local funds and policy maker and community support to complete predeployment planning and environmental review for the Initial Operating System (IOS) stated for completion by 2018.

AVIATION

Advocacy

- Support legislation to promote and implement a decentralized aviation system, including interconnecting high-speed ground transportation and greater noise and environmentalimpact protection to communities.
- Advocate regional airport systems and improved ground access program funding in the reauthorization of the Aviation Investment and Reform Act for the 21st Century (AIR-21).
- Urge the federal Environmental Protection Agency and the California Air Resources Board to exercise their responsibilities for regulating and enforcing aviation environmental mitigation.

TRANSPORTATION FINANCING

Advocacy

- Advocate a constitutional amendment to protect Proposition 42 revenues from reallocation to the state's General Fund.
- Advocate addressing the allocation of the state's transportation funds to ensure anequitable distribution throughout the state.
- Support design-build and designsequencing procurement procedures to expedite project delivery.



- Support local ballot initiatives to fund local transportation projects with local sales tax measures.
- Support legislation that promotes the use of public/private partnerships and other innovative financing mechanisms.

Development

- Continue face-to-face discussions with state and federal legislators from the region about Southern California's long-term transportation requirements and the funding options needed to address these requirements.
- Participate in the development of revenue mechanisms and strategies to finance major regional projects contained in the adopted 2004 RTP, including proposals to increase transportation funding through user fees and sales taxes on motor vehicle fuels and by adjusting the fuel excise tax rate to maintain historical purchasing power.
- Participate in the development of innovative financing proposals such as tax credit bonds, tax credit equity, tax-exempt bonds, TIFIA grants and TIFIA loans repaid with projectgenerated revenues.
- Expand consensus building and outreach efforts to the general public to educate regional residents about the unmet cost of the adopted 2004 RTP.
- Evaluate the merits of a regional gas tax/user fee measure and the institutional framework necessary to implement and manage it.

GOODS MOVEMENT

Advocacy

- Support efforts of the West Coast Corridor Coalition to improve goods movement and reduce congestion along the I-5 from Vancouver, B.C. to Ensenada, Mexico, in conjunction with urging the state and federal government to take action to limit the mobile source emissions arising from goods movement.
- Support regional efforts underway by transportation agencies that develop goods movement projects through the use of financing concepts including user fees and other revenue generating mechanisms to service debt instruments.

Development

■ With the participation and input of the county transportation commissions, Metrolink, and local agencies, develop the concept of user-supported dedicated facilities that offer a viable and potentially self-financing solution for mitigating congestion, reduce mobile source emissions arising from goods movement in Southern California, and ensure the safe and efficient movement of goods essential to the nation's economy.

SOUTHWEST COMPACT

Advocacy

Advocate legislation that corresponds with SCAG's ongoing efforts to develop the Southwest Passage, a multi-state goods movement trade corridor along the I-10, and the Southwest Compact, a coalition of states sharing goods movement and economic development interests.

COMMUNITY, ECONOMIC AND HUMAN DEVELOPMENT

HOUSING

Advocacy

- Working with the administration, develop a state-funded reimbursement program for the Regional Housing Needs Assessment (RHNA) mandate at the regional and subregional levels.
- Seek legislative relief for the inclusion of joint powers authorities under the provisions of Senate Bill 90 (1972) relating to state mandates.
- Working with housing and CEQA task forces conducted by the Legislature and the administration and with other housing stakeholders, develop and support legislation that redefines the local and regional responsibilities in implementing state housing goals in a manner favorable to local governments and the region.
- Support initiatives that call for local governments and regions to plan for the provision of a 20-year site inventory, based on natural increases in population and job growth, and that allow neighboring jurisdictions to share responsibilities for increasing the housing supply.
- Advocate the use of state and federal funding to incentivize jobs/housing balance, infrastructure, and environmental mitigation programs in local jurisdictions 2%.
- Encourage the U.S. Department of Housing and Urban Development's participation in the development of housing strategies with the U.S. Department of Transportation.

GROWTH AND LAND USE

Advocacy

Support federal and state funding initiatives designed to promote mixed-use and multimodal development 2%.

Development

- Participate in the development of legislation related to the jobs-housing balance including, but not limited to, CALCOG growth policies, construction defect litigation and water availability 2%.
- Encourage cities and counties to adopt land use policies that help the SCAG region achieve air quality conformity and transportation system performance 2%.
- Foster a dialogue with the education community about addressing the physical needs of schools in relationship to SCAG's growth and land use policies.

CEOA REFORM AND ENVIRONMENTAL STREAMLINING

Advocacy

- Support CEQA reform that, when implemented voluntarily at the local level, promotes regional planning and eases the development of housing in appropriate, strategic locations identified in the regional growth plan and known as 2% Strategy areas 2%.
- Support CEQA reform that addresses environmental impacts at the regional, as well as the project scale and promotes environmental outcomes that are preferable to current conditions or "no-plan" future scenarios.
- Support CEQA reform that combines the regional analysis and the streamlined in-fill EIR to form the functional equivalent of an EIR.

Development

Build federal, state and local stakeholder support, including public and private interests for environmental streamlining.

LOCAL FINANCE

Monitoring

Via CALCOG, CSAC, the League of Cities and other organizations, monitor legislation pertaining to local finance, including bills and constitutional amendments regarding local sales taxes, property taxes, and gaming fees.



ENERGY AND ENVIRONMENT

AIR QUALITY

Advocacy

- Advocate community impact and air quality mitigation programs for goods movement projects.
- Support air quality programs that incentivize the acceleration of private and public fleet turn-over to help reduce total regional emissions from on-road mobile sources.
- Support programs that incentivize cost-effective, market-based approaches that promote air-quality beneficial urban form, including incentive programs to encourage pedestrian/bike-friendly redevelopment projects that will help reduce vehicle miles traveled, congestion, and associated emissions 2%.
- Support programs that fund outreach, education, and incentive programs to encourage behavioral change needed to help reduce vehicle miles traveled, congestion, and associated emissions.
- Urge the state and federal government to take action to reduce mobile source emissions under their jurisdictions or to delegate authority over these mobile sources to local governments.

Monitoring

- Monitor air quality issues affecting the SCAG region.
- Monitor legislation or regulations pertaining to power plants located on the Mexican side of the U.S./Mexico border and to their negative effect on air quality in the SCAG region.

ENERGY

Monitoring

Track energy legislation relating to the formation, aggregation, and siting of utilities, energy efficient building standards, and renewable energy resources.

Development

- Encourage state efforts to develop energy goals and coordinate local initiatives to provide reliable, secure and safe energy at the lowest possible cost.
- Encourage efforts by the federal, state and local governments of the United



- States and Mexico to formulate an agreement establishing common environmental standards for the US/Mexico border.
- Encourage the installation and maintenance of California Best Available Control
 Technologies (BACT) on power plants in neighboring states and on the Mexican side of the US/Mexico border.

HABITAT AND OPEN SPACE

Advocacy

Advocate market-based, incentive approaches to habitat management at the urban-rural interface, such as easement rights acquisition.

Monitoring

Monitor state and federal legislation that affects the management of wilderness habitat, urban habitat, endangered species, and recreational open space.

Development

- Encourage the development of state and federal legislation that better integrates habitat conservation planning with regional transportation and land use development plans 2%.
- Encourage the development of state legislation that supports the better integration of science into habitat and open space management.
- Encourage the development of state legislation that incentivizes the preservation of agricultural lands subject to urbanization pressures 2%.

SUSTAINABILITY

Advocacy

- Support state legislation that promotes sustainability and environmental justice in local and regional planning 2%.
- Support state legislation that incentivizes the development of brownfield sites in urban areas 2%.
- Support state legislation that incentivizes the adoption of green building standards 2%.

Development

Encourage the development of state and federal incentives to promote urban infill development, as proposed in the Compass Implementation Framework 2%.

WASTE MANAGEMENT

Advocacy

Support legislation that removes impediments to the adoption of conversion technologies that will help municipalities maintain or exceed their requirement to divert 50% of their solid waste away from landfills.

Monitoring

- Track state legislation that proposes changes to solid waste diversion mandates, establishes new mandates for solid waste management including electronic waste, or changes municipal recycling procedures.
- Track state legislation that proposes changes to the management and handling of hazardous waste.
- Track federal legislation that proposes changes to the management and handling of solid waste.
- Track California Integrated Waste Management Board (CIWMB) regulatory actions, including issues regarding specific types of waste, alternative daily cover, tipping fees, and markets for recyclable materials.

Development

- Encourage the development of state legislation and regulations to incentivize the deployment of innovative recycling and conversion technology projects.
- Encourage the development of state legislation that incentivizes the recycling and reuse of building demolition debris.

WATER

Advocacy

Support state and federal legislation and other government actions that encourage comprehensive planning and implementation of water quality and supply measures, such as those relating to stormwater, non-point source pollution, and total maximum daily loads (TMDLs), including the creation and operation of local agency initiatives for collaborative management of regional water resources 2%.

Monitoring

- Monitor developments in the Bay Delta and on the Colorado River to ensure that the quantity and quality of Southern California water supplies are appropriately protected.
- Track state legislation and regulatory action and litigation concerning regional water impairments and water supplies.

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IAPPENDIX A

LEGISLATIVE PROTOCOL

| APPENDIX A LEGISLATIVE PROTOCOL

LEGISLATIVE PROGRAM

- SCAG employs the services of contract lobbyists in Washington, DC and Sacramento.
- Contacts with the federal and state lobbyists are coordinated through the Manager of Government and Public Affairs.
- The lobbyists work with SCAG to implement the Legislative Program and to coordinate visits to Washington, DC and Sacramento by Regional Council Members for the purpose of meeting with elected and appointed officials of the executive and legislative branches of the federal and state government.
- The budget for Government Affairs advocacy activities is provided through General Fund revenues. Federal law prohibits the use of federal funds for lobbying purposes.
- Retainers and expenses for both the federal and state legislative advocates are contained within the FY 2005/06 Overall Work Program adopted by the Regional Council.
- SCAG's advocacy efforts are coordinated with the county transportation commissions, cities, counties and subregional organizations to ensure the maximum efficacy. Policy Review and Action SCAG and its state and federal lobbyists operate according to the Legislative Program approved annually by the Regional Council.
- The Regional Council establishes SCAG's official policies on all legislative or regulatory matters.

Policy Review and Action

SCAG legislative staff shall communicate to legislators, administrators and others SCAG's positions on bills, constitutional amendments, and other matters when germane Regional Council policy exists.

- If no germane Regional Council policy exists or it is unclear whether an adopted policy is on-point, legislation and other matters shall be processed as follows:
 - ◆ If the legislation or other matter falls under the purview of a task force or sub committee and time permits, it shall be presented to the task force or sub committee first.
 - Legislation or other matters first heard in a task force or sub committee shall be referred to the appropriate policy committee for consideration. If no relevant task force or sub committee exists, the legislation or other matter shall be submitted to the appropriate policy committee.
 - Not less than one month after a policy committee has considered and recommended a position on legislation or other matters, the matter shall be brought to the Regional Council for adoption of a formal position.

|APPENDIX A | LEGISLATIVE PROTOCOL

- Legislation shall be referred to more than one task force or sub committee and one committee at the direction of the Executive Committee.
- Certain matters may be referred directly to the Regional Council due to their critical nature or the time constraints of the federal or state legislative calendars.
- Certain matters may be brought to the Regional Council the same day they are considered by a policy committee or the Executive Committee acting in its capacity of Legislative Committee due to the constraints of the federal or state legislative calendars.
- Regional Council, policy committee, sub committee, and task force members desiring Regional Council action on legislative or other matters not directly contained within the Legislative Program shall direct their requests to the Executive Committee.
- ◆ If the Executive Committee approves the request, SCAG legislative staff shall process the legislative or other matter in the manner outlined above.
- Upon the adoption of a position by the Regional Council, SCAG legislative staff shall consult members of the Executive Committee (the SCAG President and the policy committee chairs) and determine the appropriate course of action to be taken.
- SCAG legislative staff shall present one of the following recommendations to Executive Committee members (a flow chart illustrating this protocol follows in Appendix B):
 - For legislative or other matters contained within the Legislative Program or directly related to SCAG's statutory responsibilities: In addition to position letters and legislative tracking and interaction as described below, SCAG legislative staff shall, at the direction of the Executive Committee, coordinate advocacy visits to Sacramento or Washington, DC, for Regional Council members and/or SCAG management to meet with key policy makers and/or interested stakeholders and/or relevant grass roots organizations.
 - ◆ For legislative or other matters not contained within the Legislative Program, but considered traditional SCAG issues: In addition to a position letter to the author and legislative tracking by SCAG legislative staff and lobbyists, position letters shall be mailed to the appropriate legislative leadership, key legislators, legislative committees and executive branch agency officials. SCAG legislative staff and lobbyists shall interact with these persons to offer amendments, present testimony, fill information requests, or participate in working groups.
 - ◆ For legislative or other matters not contained in the Legislative Program, no traditionally considered SCAG issues, or not related to SCAG's statutory responsibilities: A position letter shall be delivered to the author's office to be filed on record. SCAG legislative staff and lobbyists shall monitor the progress of the matter and alert the Regional Council to any changes detrimental to SCAG's interest.

| APPENDIX A LEGISLATIVE PROTOCOL

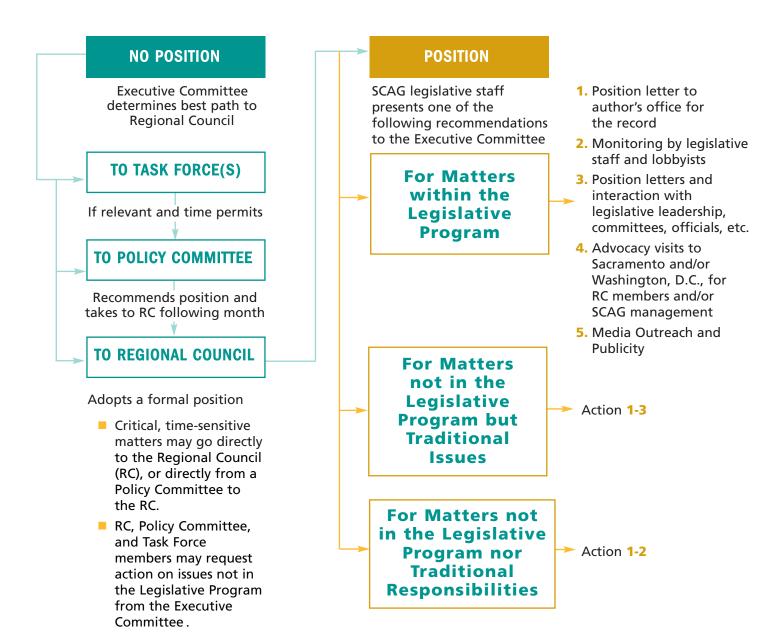
- Exceptions: Upon the direction of the Regional Council or the Executive Director upon consultation with the President, or when a legislative or other matter is resolved and no further action is required, the above procedures may be waived, amended, or otherwise altered. SCAG legislative staff shall seek guidance and offer alternative recommendations in those cases.
- For legislative or other matters contained within the Legislative Program or directly related to SCAG's statutory responsibilities: In addition to position letters and legislative tracking and interaction as described below, SCAG legislative staff shall, at the direction of the Executive Committee, coordinate advocacy visits to Sacramento or Washington, D.C., for Regional Council members and/or SCAG management to meet with key policy makers and/or interested stakeholders and/or relevant grass- roots organizations.
- To facilitate the implementation of the Legislative Program, SCAG legislative staff shall coordinate workshops with policy committees early in the legislative calendar to review introduced bills and constitutional amendments and narrow SCAG's legislative focus.
- Throughout the remainder of the legislative session, SCAG legislative staff shall present legislative matrices to the policy committees. In preparing the matrices, the staff shall review measures being tracked by various organizations including those representing cities, counties, and councils of governments and transportation commissions. Staff shall also seek the recommendations of its Sacramento and Washington lobbyists and other sources in preparing the matrices.
- SCAG legislative staff shall also present a matrix to the Regional Council tracking bills and constitutional amendments upon which SCAG has taken a position or which SCAG sponsors.
- Legislative matrices shall be updated monthly when the Legislature is in session.

IAPPENDIX B

LEGISLATIVE PROTOCOL FLOW CHART

| APPENDIX B LEGISLATIVE PROTOCOL FLOW CHART

The Regional Council establishes SCAG's official policies on all legislative and regulatory matters to the Regional Council (RC), or directly from a Policy Committee to the RC.



SCAG staff facilitates Legislative Program implementation with Policy Committee workshops and legislative matrices for Policy Committees and the Regional Council.

IAPPENDIX C

GLOSSARY OF LEGISLATIVE TERMS

|APPENDIX C GLOSSARY OF LEGISLATIVE TERMS

Act: A bill passed by the Legislature and approved by the Governor.

Adjournment Sine Die: Final adjournment of the Legislature; regular sessions of the Legislature are adjourned sine die at midnight on November 30 of each even-numbered year.

Amendment: Formal proposal to change the language of a bill after it has been introduced. Amendments must be submitted to Legislative Counsel for drafting.

Appropriation: The amount of money made available for expenditure by a specific entity from a specific source such as the General Fund, Environmental License Plate Fund, etc., and for a specific purpose.

Appropriations Limit: Established by Prop. 4 passed by voters in 1979, this is the maximum amount of tax proceeds that State or local government may appropriate in a fiscal year. The limit is adjusted annually but based on 1986-87 appropriations.

Blue Pencil (Line Item Veto): The Constitution grants the Governor "line item veto" authority to reduce or eliminate any item of appropriation from any bill including the budget bill.

Bond Bill (General Obligation Bonds): A bill authorizing the sale of State general obligation bonds to finance specified projects or activities, which must be subsequently approved by the voters.

Budget: Suggested allocation of State moneys presented annually by the Governor, for consideration by the Legislature; compiled by the Department of Finance, in conjunction with State department heads.

Budget Act: The Budget bill, after the Governor has signed it into law.

Caucus: (1) A closed meeting of legislators of one's own party; (2) any group of legislators who coalesce formally because of their interest in specific issues.

Chapter: After the Governor has signed a bill, the Secretary of State assigns the bill a "Chapter Number" such as "Chapter 123, Statutes of 1992," which is subsequently used to refer to the measure rather than the bill number.

Chapter Out: When two or more bills, during one year of the session, amend the same section of law and more than one bill becomes law, amendments made by the bill enacted last (and therefore given a later or higher chapter number) becomes law and prevail over the amendments made by the bill or bills previously enacted.

Concurrence: One house approving a bill as amended in the opposite house. If the author is unwilling to move the bill as amended by the other house, the author requests "nonconcurrence" in the bill and asks for the formation of a conference committee.

Conference Committee: Usually composed of three legislators (generally two from the majority party; one from the minority party) from each house who meet in public session to forge one version of similar Senate and Assembly bills. Both Assembly and Senate must approve the final conference committee version. Assembly conferees are chosen by the Speaker; Senate conferees are chosen by the Senate Rules Committee.

|APPENDIX C GLOSSARY OF LEGISLATIVE TERMS

Consent Calendar: File containing bills which have received no dissenting votes and which have received unanimous agreement to pass.

Constitutional Amendment: A resolution changing the language of the State Constitution. It may be presented in bill form, by the Legislature or by initiative, which requires the populace to vote.

Do Pass (as amended): Affirmative recommendation made by a committee, which moves a bill to the floor, or to the next committee.

Double Join: Amendments to a bill which include provisions so that the amended bill does not "chapter out" the provisions of another bill.

Double Refer: Legislation recommended for referral to two policy committees rather than one for hearing. The first committee is not bound by the recommended second referral. Both committees must approve the measure to keep it moving in the process. Bill referrals are made by the Assembly and Senate Rules Committees for their respective houses.

Engrossed Bill: Whenever a bill is amended, the printed form of the bill is proofread to make sure all amendments are inserted properly. After being proofread, the bill is "correctly engrossed" and is therefore in proper form.

Enrollment: When bills are filed with the Governor and resolutions are filed with the Secretary of State once they have been accepted by both houses.

Extraordinary Session: A special legislative session called by the Governor to address only those issues specified in the proclamation. Measures introduced in these sessions are numbered chronologically with a lower case "X" after the number (i.e., AB 28X).

File Number: The number assigned to a measure in the Assembly or Senate Daily File. The file number changes each day as bills move on or off the Daily File. Legislation is taken up on the Assembly or Senate Floor in chronological order according to file number.

First Reading: Each bill introduced must be read three times before final passage. The first reading of a bill occurs when the measure is introduced.

Fiscal Bill: Generally, a measure that contains an appropriation of funds or requires a State agency to spend money for any purpose. The Legislative Counsel determines which bills are fiscal bills. The designation appears at the end of the Legislative Counsel's Digest found on the first page of each bill. Fiscal bills must be heard by the Assembly and Senate Appropriations Committees in addition to the policy committees in each house.

Fiscal Deadline: The date on the legislative calendar by which all bills with fiscal implications must have been taken up in a policy committee and referred to a fiscal committee. Any fiscal bill missing the deadline is considered "dead" unless it receives a rule waiver.

Fiscal Year: The twelve month period on which the budget is planned. The State fiscal year begins July 1 and ends June 30 of the following year. The federal fiscal year begins October 1 and ends September 30 of the following year.

|APPENDIX C GLOSSARY OF LEGISLATIVE TERMS

Held In Committee: A bill fails to get sufficient votes to pass out of committee.

Hijack: Amendments which delete the contents of a bill and insert entirely new provisions. Can be accomplished with or without the author's permission. Sometimes called "subbing a bill" or "stuffing a bill."

Hopper: Refers to a bill presented for formal introductions and first reading.

Inactive File: The portion of the Daily File containing legislation that is ready for floor consideration, but, for a variety of reasons, is dead or dormant. An author may move a bill to the inactive file and subsequently move it off the inactive file at a later date. During the final weeks of the legislative session, measures may be moved there by the leadership as a method of encouraging authors to take up their bills promptly.

Initiative: A method of legislating that requires a vote of the people instead of a vote of the Legislature for a measure to become law. To qualify for a statewide ballot, statutory initiatives must receive signatures equal to 5 percent, and constitutional amendment initiatives must receive signatures equal to 8 percent, of the voters for all candidates for Governor at the last qubernatorial election.

Joint Committee: Committee composed of equal numbers of Assembly members and Senators.

Joint Resolution: A resolution expressing an opinion about an issue pertaining to the federal government; forwarded to Congress for its information. Requires the approval of both Assembly and Senate but does not require signature of the Governor to take effect.

Majority Vote: A vote of more than half of the legislative body considering a measure. The full Assembly requires a majority vote of 41 and the full Senate requires 21, based on their memberships of 80 and 40 respectively.

May Revision: The updated estimate of revenues and expenditures that replaces the estimates contained in the Governor's budget submitted in January.

On File: A bill on the second or third reading file of the Assembly or Senate Daily File.

Pass on File: Bills are taken up during a Floor Session according to their number in the Assembly or Senate Daily File. An author may choose to "pass on file" thus temporarily giving up his or her chance to take up a measure on the floor.

Put Over: Action delayed on a legislative measure until a future date without jeopardy measure.

Reading: Presentation of a bill before the house by reading the title thereof. A bill is either in first, second, or third reading until it is passed by both houses.

Reconsideration: A motion giving the opportunity to take another vote on the item in question. The motion for reconsideration must be accepted by a majority of the members present and voting.

Resolution: An opinion expressed by one or both houses, which does not have the force of law. Concurrent and joint resolutions are voted on by both houses but do not require the Governor's signature.

| APPENDIX C GLOSSARY OF LEGISLATIVE TERMS

Second Reading: Each bill introduced must be read three times before final passage. The second reading occurs after a bill has been reported from committee.

Special Order Of Business: Occasionally a bill is of such importance that advance notice is given about when it will be considered in the full Assembly or Senate. Notice is given during a Floor Session by requesting unanimous consent to set the bill as a special order of business on a specific date and time.

Spot Bill: A bill that amends a code section in such an innocuous way as to be totally nonsubstantive. The bill has been introduced to assure that a germane vehicle will be available at a later date after the deadline has passed to introduce bills. At that future date, the bill can be amended with more substance included.

State Mandate: Chapter 1406, Statutes of 1972, first established the requirement for the State to reimburse units of local government for all costs mandated on them by the State resulting from either legislative acts or administrative regulations which impose a new program or demand an increased level of service in an existing program. Proposition 4 of 1979 (Gann Initiative) incorporated this requirement into Section 6 of Article XIIIB of the State Constitution.

Table: To set aside. Typically used to dispense with, or set aside, amendments to a bill rather than vote "aye" or "no" on them. A motion to table is non-debatable and once made, must be voted upon.

Third Reading: Each bill introduced must be read three times before final passage. The third reading occurs when the measure is about to be taken up on the floor of either house for final passage.

Two-Year Bill: A bill that did not pass out of its first policy committee before the constitutional deadline and will be carried over and acted upon when the Legislature reconvenes after the interim recess. If the bill does not pass its policy committee by the second year deadline, it is considered dead.

Unfinished Business: That portion of the Daily File that contains measures awaiting Senate or Assembly concurrence in amendments taken in the other house. Also contains measures vetoed by the Governor for a 60-day period after the veto. The house where the vetoed bill originated has 60 days to attempt to override.

Urgency Measure: A bill affecting the public peace, health, or safety and requiring a 2/3's vote for passage. An urgency bill becomes effective immediately upon enactment. A bill may also have an urgency Clause, which states the bill will take effect immediately upon enactment. A vote on the urgency must precede a vote on the bill. A 2/3's vote is required for passage.

Veto: The act of the Governor disapproving a measure. The Governor's veto may be overridden by 2/3's vote. The Governor can also exercise an Item veto, whereby the amount of the appropriation is reduced or eliminated, while the rest of the bill approved. An Item veto may be overridden by 2/3's vote in each house.

IAPPENDIX D

2006 STATE LEGISLATIVE CALENDAR

| APPENDIX D 2006 STATE LEGISLATIVE CALENDAR

January 1	STATUTES TAKE EFFECT
January 4	Legislature reconvenes
January 10	Governor must submit Budget on or before this date
January 16	Martin Luther King, Jr. Day
January 27	Last day to submit bill requests to the Office of Legislative Counsel
February 13	Lincoln's Birthday observed
February 20	Washington's Birthday observed
February 24	Last day to introduce bills
March 31	Cesar Chavez Day observed
April 6	Spring Recess begins upon adjournment
April 17	Legislature reconvenes from Spring Recess
April 28	Last day for policy committees to hear and report fiscal bills for referral to fiscal committees
May 12	Last day for policy committees to hear and report to the floor non-fiscal bills
May 19	Last day for policy committees to meet prior to June 5
May 26	Last day for fiscal committees to hear and report bills to the floor
May 26	Last day for fiscal committees to meet prior to June 5
May 29	Memorial Day (observed)
June 2	Last day for Assembly to pass Assembly Bills
June 5	Committee meetings may resume
June 15	Budget Bill must be passed by midnight

|APPENDIX D 2006 STATE LEGISLATIVE CALENDAR

July 4	Independence Day
July 7	Last day for policy committees to meet and report bills of the other house
July 7	Summer Recess begins on adjournment, provided Budget Bill has been enacted
August 7	Legislature reconvenes
August 18	Last day for fiscal committees to meet and report bills from the other house to the floor
August 21 – 31	Floor session only — No committee may meet for any purpose
August 31	Last day for any bill to be passed
	Recess begins on adjournment
September 4	Labor Day
September 30	Last Day for Governor to sign or veto bills passed by the Legislature on or before
	September 1 and in his possession after September 1

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